



MountainView and McGuire Join Forces

Denver (March 11, 2014) – MountainView Capital Holdings, a Denver-based firm providing analytic, asset management and sales and trading services to the financial services industry, today announces its acquisition of McGuire Performance Solutions, a Scottsdale-based firm providing asset-liability management services to financial institutions.

Following the closing of the deal on March 10, McGuire became part of the MountainView Analytics team and will continue to base its operations in Scottsdale.

“The McGuire team is excited about this combination of related yet distinct capabilities and we look forward to bringing additional expertise to our clients,” said William McGuire, who founded the firm and is widely recognized as one of the leading ALM authorities. “The due diligence and planning behind this joining of forces now means a seamless, business-as-usual transition for our employees and clients.”

Michael Morgan, CEO of MountainView Capital Holdings, said, “We are continuously looking to expand our product offerings with companies and teams that have demonstrated success through the use of intellectual capital. McGuire has been extremely successful over the past 19 years, and their talented team and sophisticated services complement the teams and services within our analytics group, while further diversifying MountainView’s overall suite of services.”

McGuire’s services include statistical measurement of deposit and loan behavior and value; validations of ALM, DFAST and other financial models; estimates of ASC 805 core deposit intangibles and other values; ASC 350 goodwill impairment testing; and specialized interest rate risk analysis. These services are provided to banks and credit unions with assets ranging from \$50 million to \$500 billion, across all charters and across ALM models.

MountainView’s services include valuation and risk analytics on fixed income and residential mortgage assets, management of funds invested in residential whole loans, brokerage of residential whole loans and mortgage servicing rights, and brokerage of fixed income securities. The firm’s clients include banks, credit unions, mortgage banks, mortgage servicers, hedge funds, private-equity firms, securities broker/dealer firms, insurance companies, government entities, family offices and pension funds.

About MountainView

For 25 years, MountainView Capital Holdings has been focusing on the capital markets and financial advisory needs of the financial services industry while specializing in fixed income and residential mortgage assets. With expertise in sales and trading, analytics and asset management, MountainView is uniquely qualified to create value for clients in all market conditions, and the firm is continually building on a longstanding commitment to offer a broad range of services. Visit MountainViewCapitalHoldings.com to learn about the services and credentials of each MountainView company.

About McGuire

McGuire Performance Solutions is a consulting firm providing innovative asset-liability management services for financial institutions. McGuire was founded in 1995 with the goal to empower financial managers to attain high balance sheet performance with known and controlled levels of risk. The firm contributes to success through a patented approach to quantitative analyses of deposit and loan behaviors, ALM and advanced financial model validations, and other technical services. Visit MPSAZ.com to learn more about the services and credentials of McGuire.

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